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Executive Summary

Umoja BioPharma is a multi-platform immune-oncology company focused on “off the shelf” curative cell therapies for hematologic and solid tumors.

Umoja's iPSC cell therapy platform has the potential to address key limitations of current allogeneic CAR cell therapies:

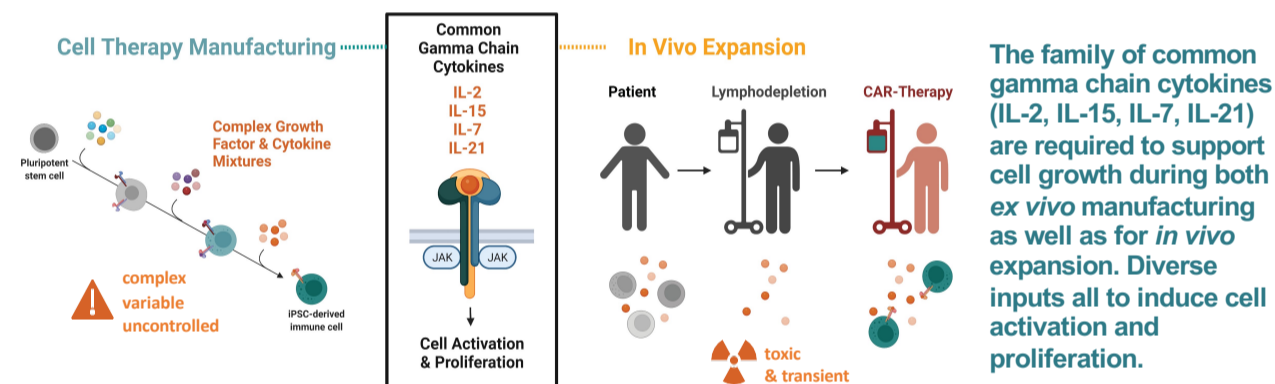
- Reducing manufacturing complexity, cost, and variability to make better cells.
- Eliminating lymphodepletion and enhancing *in vivo* persistence of cells.
- Universal CAR technology for combinatorial targeting of tumor antigens and the suppressive tumor microenvironment of solid tumors.

Three integrated technology platforms to make next-generation allogeneic CAR cell product candidates:

- Engineered iPSCs (ARM): Precision editing of induced pluripotent stem cells (iPSCs), intended to provide a renewable starting material for the scalable manufacturing of synthetic allogeneic CAR cell products.
- RACR (EXPAND): A synthetic cytokine receptor that has the potential to enable cytokine-free manufacturing and remove the need for lymphodepletion through simultaneous protection and expansion of cell product *in vivo*.
- TumorTag (TARGET): Combinatorial targeting designed to address tumor heterogeneity, antigen escape and immunosuppressive tumor microenvironment (TME).



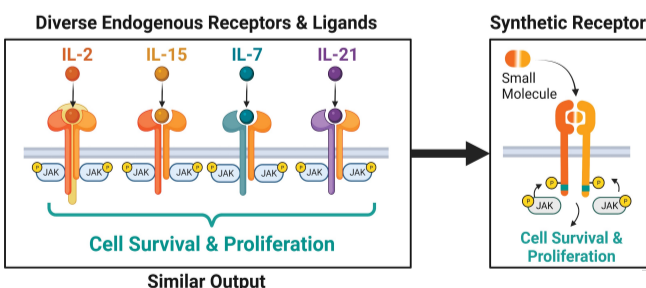
Common gamma chain cytokines are essential for lymphoid cell growth



Cell Therapy Manufacturing: To derive an immune cell from iPSCs requires addition of many different growth factors to push the cells down the desired differentiation pathway. Common gamma chain cytokines are essential during the transition from hematopoietic progenitors to a fully differentiated lymphoid cells, such as an innate lymphoid cell (ILC) or natural killer (NK) cell. The requirement for four different GMP cytokine inputs at different times during differentiation makes this process complex, expensive, and hard to control.

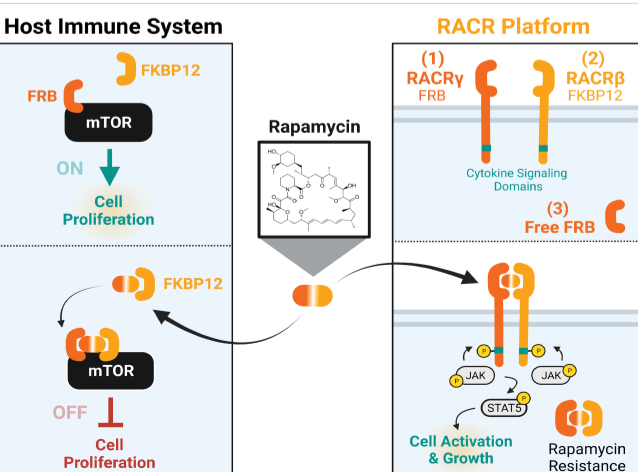
In Vivo Expansion: These cytokines are also essential for cell therapy products to expand and grow *in vivo* but must compete with the cells of the patient's endogenous immune system that also require these cytokines for growth. In order to remove this competition, a toxic prior treatment regimen called lymphodepletion (LD) is used to deplete the endogenous immune system, opening up a “cytokine niche” for the cell therapy product to expand. However, LD is a transient solution and the patient's immune system quickly reconstitutes, thus reducing the free cytokines in the system as well as introducing anti-graft responses against the cell therapy product. Multiple rounds of LD are required for re-dosing patients, and due to the toxic nature of LD patients can become ineligible for additional rounds of therapy.

A synthetic cytokine receptor can replicate the signal of endogenous cytokine receptors



We have engineered a synthetic cytokine receptor that can mimic the JAK/STAT signal downstream of common gamma chain cytokines, thus inducing cell survival and growth. This receptor is called the RACR, Rapamycin Activated Cytokine Receptor.

RACR: Rapamycin Activated Cytokine Receptor

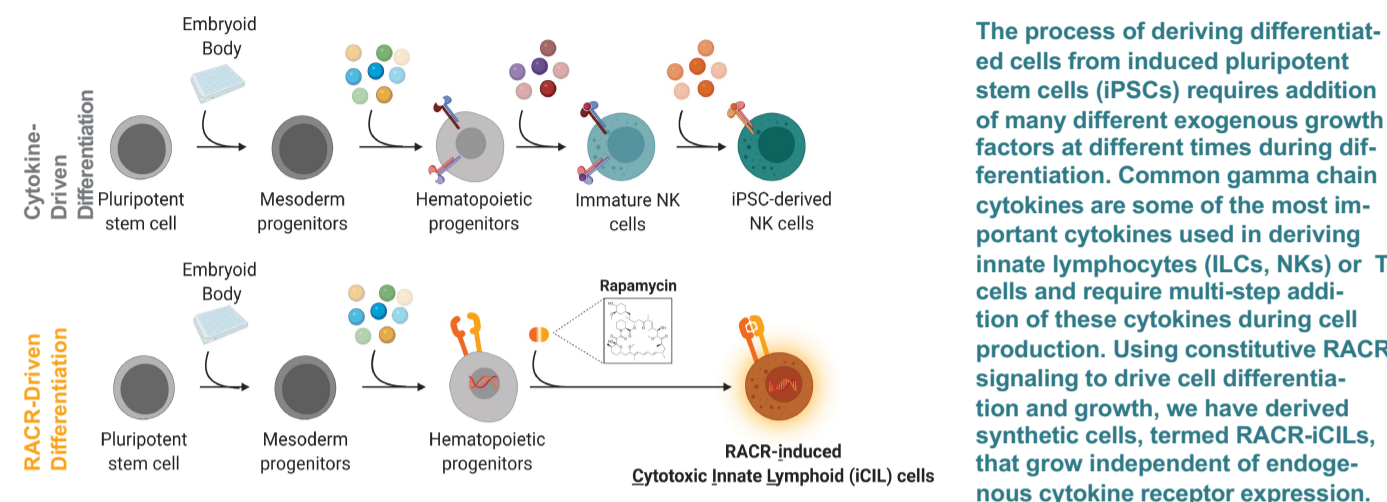


Rapamycin is an FDA approved drug that blocks cell proliferation through inhibition of mTOR (molecular target of rapamycin), an essential pathway for cell growth. Rapamycin is a small molecule that acts as a molecular glue, first binding to FKBP12 in cells and then inducing dimerization of the rapamycin-FKBP12 complex with the FRB domain of mTOR and subsequent block of kinase activity.

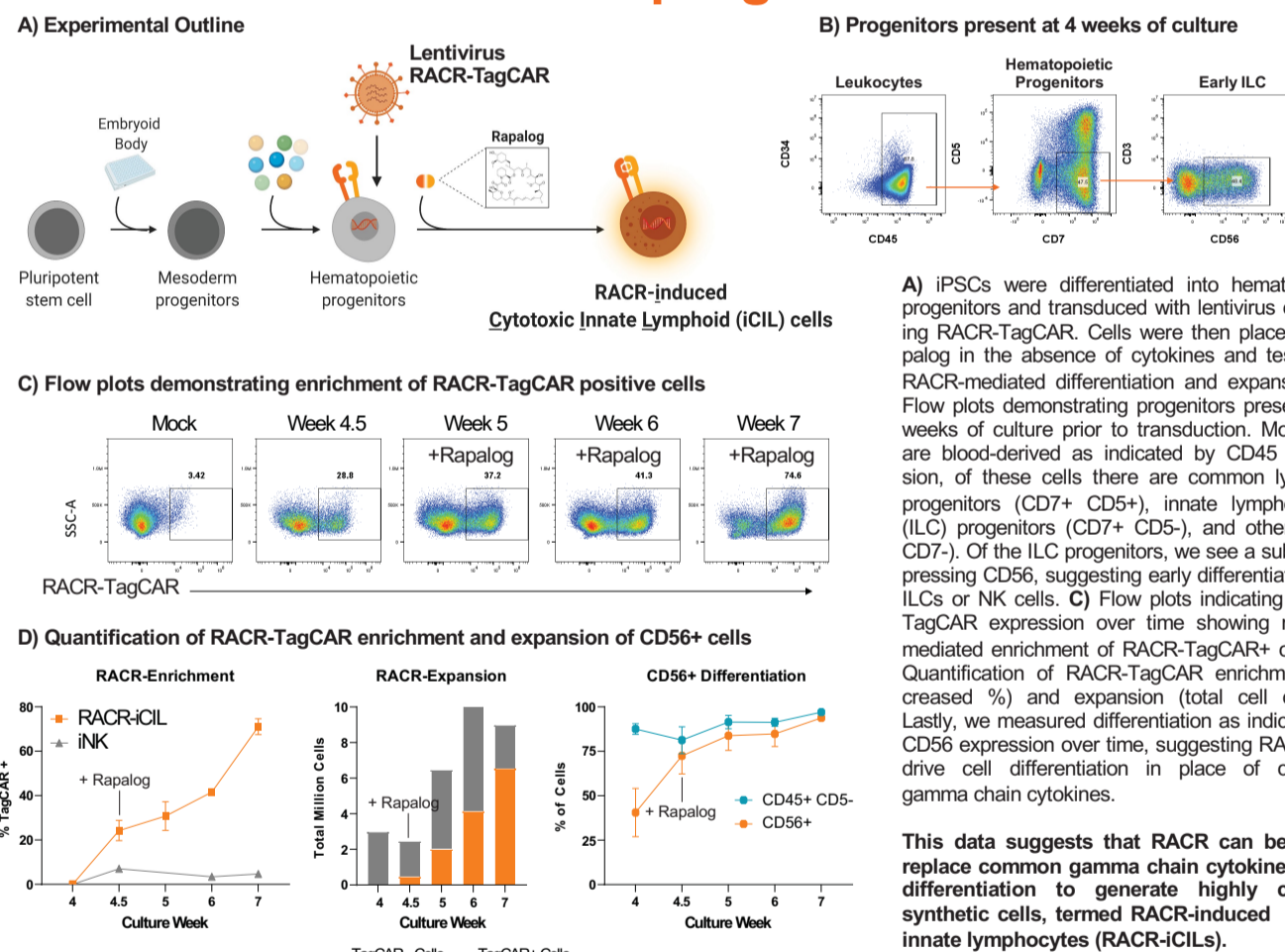
We have co-opted the natural dimerization ability of rapamycin to create a receptor, with FRB and FKBP12 domains expressed extracellularly and cytokine signaling domains expressed intracellularly. Thus, rapamycin dimerizes this receptor and induces a JAK/STAT signal for cell proliferation and growth.

The third component of the RACR platform is a “free FRB” that is expressed in the cytoplasm and neutralizes any intracellular rapamycin-FKBP12 complexes and prevents mTOR suppression of RACR-containing cells.

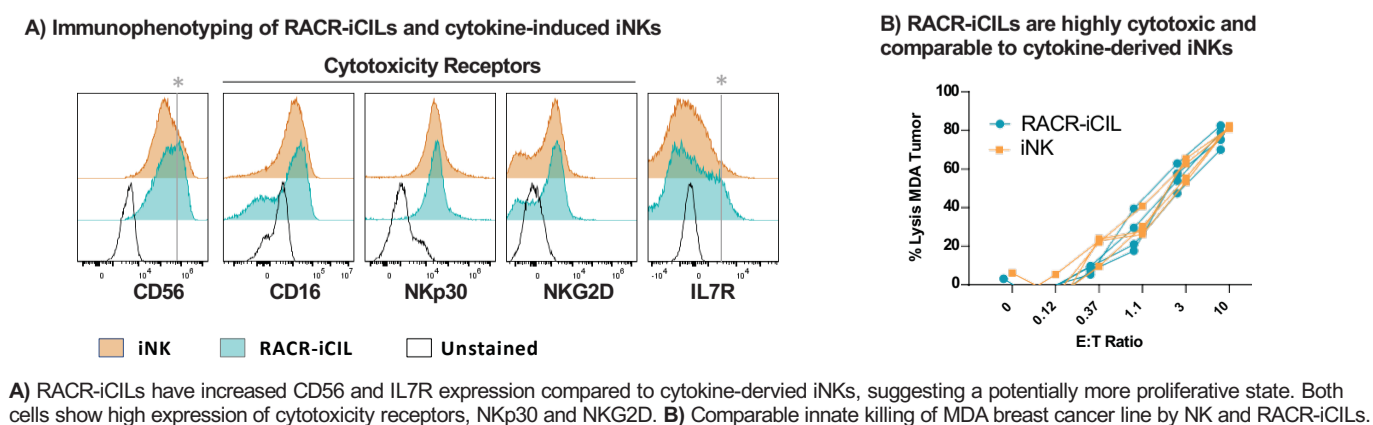
RACR platform provides simplified and controlled manufacturing of synthetic cells



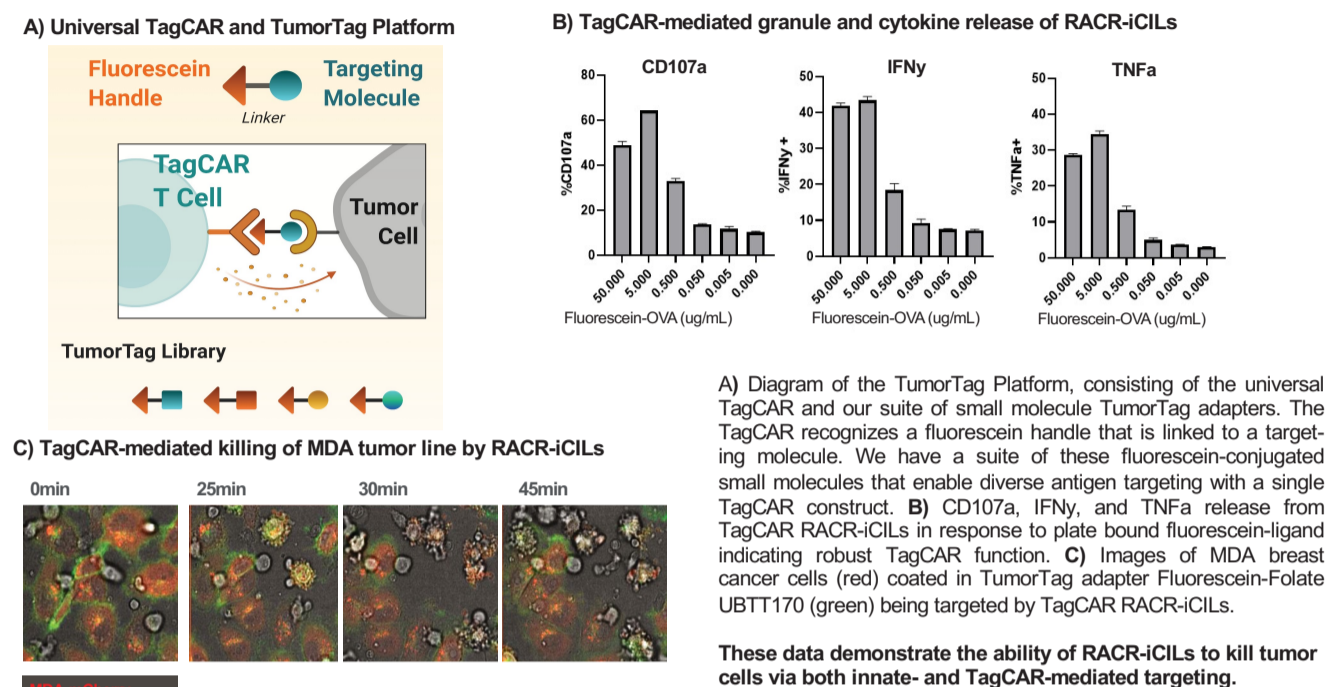
RACR-differentiation and expansion from iPSC-derived progenitor cells



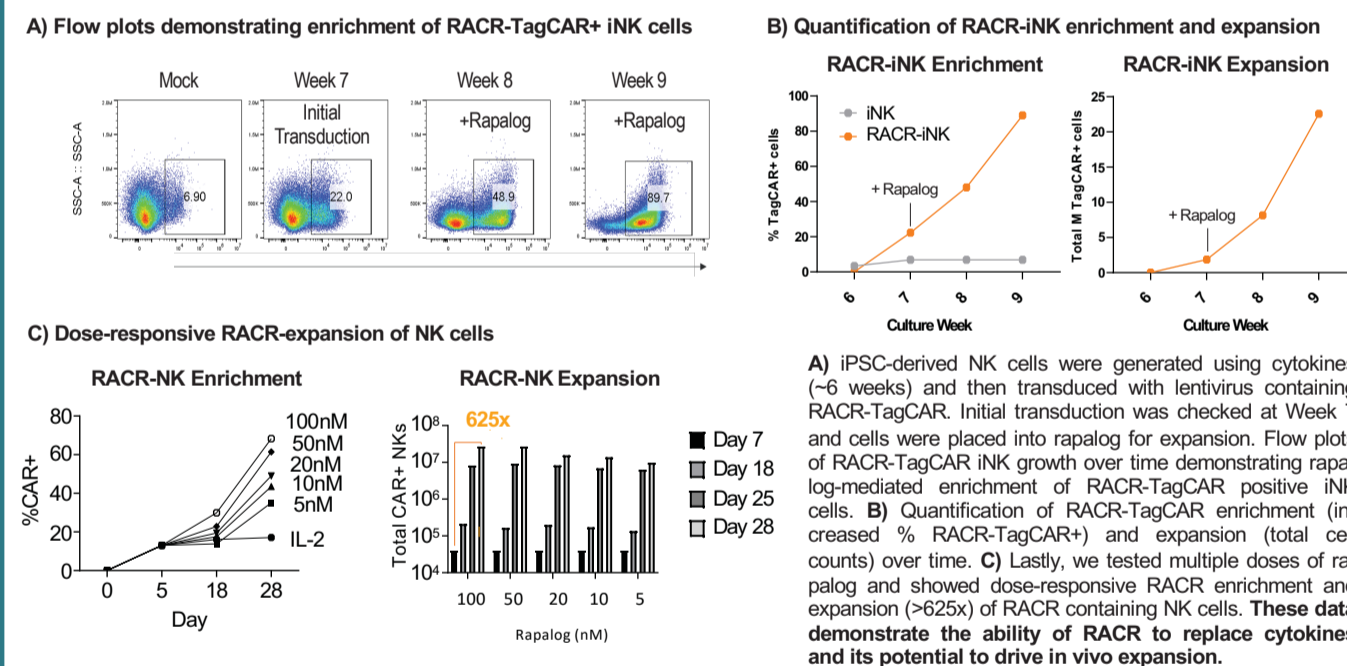
RACR-iCILs exhibit a more proliferative phenotype than iNKs & are highly cytotoxic



RACR-iCILs exhibit potent anti-tumor activity driven by TagCAR & TumorTag adapters



RACR expansion of cytokine-derived NK cells



Engaging a synthetic cytokine receptor (RACR) for next-gen cell products

