

Zurich schliesst die Platzierung einer nachrangigen Anleihe mit unbegrenzter Laufzeit von CHF 225 Millionen erfolgreich ab

Zürich, 3. März 2016 – Zurich Insurance Group (Zurich) hat heute den erfolgreichen Abschluss der Platzierung einer nachrangigen Anleihe mit unbegrenzter Laufzeit von CHF 225 Millionen bekannt gegeben. Der Abschluss fand am 2. März 2016 statt. Die Anleihe kann erstmals im Juni 2021 ordentlich gekündigt werden. Die Transaktion liegt CHF 25 Millionen über dem ursprünglich erwarteten Betrag, den Zurich am [18. Februar 2016](#) kommuniziert hat. Die Konditionen bleiben unverändert.

Die nachrangige Anleihe ist mit einem festen Coupon von 2,75 Prozent p.a. ausgestattet. Ab Juni 2021 wird dieser Coupon alle 5 Jahre auf Basis des dann jeweils geltenden 5-Jahres Swap-Satzes zuzüglich einer Marge von 3,323 Prozent p.a. neu festgelegt.

Diese nachrangige Anleihe wurde im Rahmen des von Zurich Insurance Company Ltd aufgelegten "Euro Medium Term Note Programme" ausgegeben. Die Anleihe war an private sowie institutionelle Anleger in der Schweiz gerichtet und wurde im inländischen Kapitalmarkt platziert.

Die Transaktion diente Refinanzierungszwecken.

Weitere Informationen

Um sofortigen Zugriff auf Ihrem iPad, iPhone oder Android-Telefon auf Medienmitteilungen, Kalender und andere Publikationen von Zurich zu erhalten, laden Sie bitte gratis unsere [Zurich Investors and Media App](#) in Ihrem App Store herunter.

Zurich Insurance Group (Zurich) ist eine führende Mehrspartenversicherung, die Dienstleistungen für Kunden in globalen und lokalen Märkten erbringt. Mit mehr als 55'000



Mitarbeitenden bietet Zurich eine umfassende Palette von Schaden- und Lebensversicherungsprodukten und -dienstleistungen. Zu ihren Kunden gehören Einzelpersonen, kleine, mittlere und grosse Unternehmen, einschliesslich multinationale Konzerne, in mehr als 170 Ländern. Die Gruppe hat ihren Hauptsitz in Zürich, Schweiz, wo sie 1872 gegründet wurde. Die Holdinggesellschaft, die Zurich Insurance Group AG (ZURN), ist an der SIX Swiss Exchange kotiert und verfügt über ein Level I American Depositary Receipt Programm (ZURVY), das ausserbörslich an der OTCQX gehandelt wird. Weitere Informationen über Zurich sind verfügbar unter www.zurich.com.

General Notice

This news release appears as a matter of record only, and all of the above-referenced notes (the "Notes") have been placed. This announcement constitutes neither an offer to sell nor a solicitation to buy or to subscribe to any of the Notes or any other securities of Zurich Insurance Group Ltd or Zurich Insurance Company Ltd. (the "Issuer").

This news release does neither constitute (i) an offering prospectus within the meaning of Art. 1156 of the Swiss Code of Obligations, (ii) nor a listing prospectus within the meaning of the SIX Swiss Exchange Listing Rules, (iii) nor a prospectus or a supplementary prospectus pursuant to the EC Directive 2003/71/EC of the European Parliament and of the Council dated November 4, 2003, as amended (the "EC Prospectus Directive").

No action has been or will be taken in any member state of the European Economic Area which has implemented the EC Prospectus Directive (each a "Relevant Member State") to permit a public offering of the Notes, or the distribution of a prospectus or any other offering material relating to the Notes in compliance with the EC Prospectus Directive in any Relevant Member State.

This news release is only addressed to, and is only directed at, qualified investors in any member state of the European Economic Area within the meaning of the EC Prospectus Directive ("qualified investors").

This news release is directed only at persons who are qualified investors and who (i) have professional experience in matters relating to investments falling within Article 19 of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) or



(ii) are persons falling within Article 49 (2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) or to whom it may otherwise lawfully be communicated (all such persons together being referred to as relevant persons).

This news release is only directed at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with relevant persons.

THIS NEWS RELEASE IS NOT BEING ISSUED IN THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN AND IS NOT FOR PUBLICATION OR DISTRIBUTION IN THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN.

THE ISSUANCE OF THE NOTES WAS NOT MADE IN THE UNITED STATES OR TO U.S. PERSONS AND COULD ONLY BE ACCEPTED BY NON-U.S. PERSONS AND OUTSIDE THE UNITED STATES. OFFERING MATERIAL WITH RESPECT TO THIS ISSUANCE MAY NOT BE DISTRIBUTED IN OR SENT TO THE UNITED STATES AND MAY NOT BE USED FOR THE PURPOSE OF SOLICITATION OF AN OFFER TO PURCHASE OR SELL ANY SECURITIES IN THE UNITED STATES. THIS NEWS RELEASE DOES NOT CONTAIN OR CONSTITUTE AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY ANY OF THE NOTES OR ANY OTHER SECURITIES OF ZURICH INSURANCE GROUP LTD., ZURICH INSURANCE COMPANY LTD. OR THE ISSUER, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES. THE NOTES HAVE NOT BEEN AND ARE NOT INTENDED TO BE REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR WITH ANY SECURITIES REGULATORY AUTHORITY OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES, AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES OR TO, OR FOR THE ACCOUNT OR BENEFIT OF, U.S. PERSONS EXCEPT IN ACCORDANCE WITH REGULATIONS UNDER THE SECURITIES ACT OR PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. ANY PUBLIC OFFERING OF SECURITIES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE

ISSUER AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT THE COMPANY AND MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS.

The issuance of the Notes was not made in Japan and may be accepted only outside Japan. The Notes have not been and will not be registered under the Securities and Exchange Law of Japan. Accordingly, this announcement constitutes neither an offer to sell nor a solicitation to buy any of the Notes or any other securities of Zurich Insurance Group Ltd., Zurich Insurance Company Ltd. or the Issuer, directly or indirectly, in Japan or to, or for the benefit of, any Japanese Person or to others for reoffering or resale, directly or indirectly, in Japan or to any Japanese Person except under circumstances which will result in compliance with all applicable laws, regulations and guidelines promulgated by the relevant Japanese governmental and regulatory authorities and in effect at the relevant time. For the purposes of this paragraph "Japanese Person" shall mean any person resident in Japan, including any corporation or other entity organised under the laws of Japan.

Kontakt

Zurich Insurance Group Ltd
Mythenquai 2, 8022 Zürich, Schweiz
www.zurich.com

SIX Swiss Exchange/SMI: ZURN, Valor: 001107539

Media Relations

Telefon +41 (0)44 625 21 00, Fax +41 (0)44 625 26 41

Twitter [@Zurich](https://twitter.com/Zurich)

media@zurich.com

Investor Relations

Telefon +41 (0)44 625 22 99, Fax +41 (0)44 625 36 18

investor.relations@zurich.com